# **Financial Aid Office**

1032 West Sheridan Road Sullivan Center Room 190 Chicago, Illinois 60660 Phone: 773.508.7704 Scan completed form and upload to https://forms.luc.edu/faoupload/login.htm



Student Name:	Loyola ID:
(Please print)	(Your 11-digit Loyola ID number begins 0000)

**Directions**: Further clarification is needed to complete the verification of your 2025-2026 financial assistance application and/or submitted federal tax forms. Please complete the following request with information as of the date you signed the Free Application for Federal Student Aid (FAFSA). Indicate N/A if an item does not apply.

# Cash, savings and checking accounts

# Investment(s) value

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Include 529 college savings plans (e.g. Bright Start) designated for the student, refund value of 529 prepaid tuition plans (e.g., College Illinois), stocks, bonds, trust funds, money market funds, mutual funds, certificates of deposit, stock options, education IRAs, and corporations and partnerships in which you have ownership. Do not include your primary residence, life insurance, pension funds, no education IRAs, or retirement plans (401k, etc.).

# Investment(s) debt

Do not include the mortgage for your primary residence.

#### Other real estate value

Include rental property, summer homes, and installment and land sale contracts. Do not include your primary residence but do include rental portions (if the residence is an apartment building or two-flat, etc., provide the value of the rental portion).

# Other real estate debt

Do not include the mortgage for your primary residence.

#### **Business/farm value**

Include the value of the land, buildings, machinery, equipment, inventories, unharvested crops, livestock etc. related to the business or farm reported on your 2023 Federal 1040 form. *Do not include the value of your primary residence*.

#### **Business/farm debt**

Include only the debts for which the business or farm was used as collateral.

If you or your parent(s) made a change to asset information on the FAFSA since initial filing, please explain why the change was made. You are welcome to attach a separate statement as an attachment to this document.

# **Certification Statement:**

All of the information provided by me or any other person on this form is accurate and complete to the best of my knowledge. If requested, we agree to give proof of the information we have provided on this form. Failure to provide the requested information will result in the loss of financial aid eligibility.

Parent Signature\*

\*Types signatures are not acceptable

Date

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Last updated 12/18/2024

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